**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 25 October 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS313”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 27 October 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** FRS313

**Nominal Issued** R185,000,000.00

**Issue Price** 100%

**Coupon** 7.417% (3 Month JIBAR as at 27 Oct 2022 of 6.492% plus 92.5bps) from the Issue Date until 27 April 2024 and a fixed rate of interest of 9.02% per annum commencing from 27 July 2024 to the Maturity Date)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 October 2025

**Books Close Date** 23 January, 23 April, 23 July, 23 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on22 January, 22 April, 22 July, 22 October

**Issue Date** 27 October 2022

**Date Convention** Modified Following

**Interest Commencement Date** 27 October 2022

**First Interest Payment Date** 27 January 2023

**ISIN No.** ZAG000191362

**Call/Step-up Conversion Date** 27 April 2024

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS313%20PricingSupplement2710.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS313%20PricingSupplement2710.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000